

South Texas Energy Complex Duval County, Texas

Location:

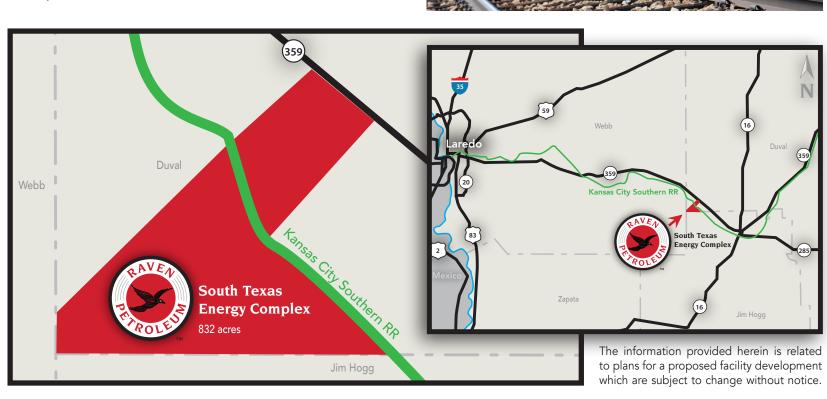
- Duval County, just outside of Laredo, Texas.
- Direct rail access to Mexico via Kansas City Southern Railroad.
- Two pipelines bisect the property.
- Adjacent highway transportation access.
- Access to ample feedstock from multiple Eagle Ford suppliers.
- Ideal position for distribution to newly opened Mexican markets.
- No other refineries located in the Laredo area.

Planned initial product slate:

- Diesel fuel. Gasoline.
- $\circ\,$ Jet fuel. $\,\,\circ\,$ LPG gas products.
- Naphtha.

Size / Capacity:

- 50,000 barrel-per-day (bpd) crude oil refinery.
- Storage tank capacity of up to 4,000,000 barrels.
- Capacity of 2 inbound and 2 outbound Unit trains per day.
- $\circ~$ Rail terminal infrastructure with approx 20 miles of internal track.
- 200 acres with 6,000+ ft direct rail frontage on the KCS mainline.
- Additional 632 acres for co-development.



Strategic Relationships

Raven has received positive support from local county officials and the Texas Governor's Office regarding permitting and development of the project.

Numerous established strategic partners will promote a smooth design and construction period, as well as an efficient transition to full operations, and reliable ongoing maintenance.



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